



## Household Expenses

Description	Monthly Amount	Start Date	End Date
Mortgage: Balance \$ _____ APR: _____ % Term _____ yrs			
Real Estate Taxes			
Homeowners Insurance			
Home Equity Loan			
Association Dues			
Rent			
Renters Insurance			
Utilities - Gas - Electric			
Water - Sewer			
Cable - Phone - Internet			
Maintenance & Improvement			
House Cleaning			

## Daily Living

Description	Monthly Amount	Start Date	End Date
Food			
Dining Out			
Clothing			
Personal Care			

## Education & Loans

Description	Monthly Amount	Start Date	End Date
Credit Cards: Balance \$ _____ Rate _____ %			
Tuition/Student Loans: Balance \$ _____ Rate _____ %			
Alimony			
Child Support			

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## Healthcare & Insurance

Description	Monthly Amount	Start Date	End Date
Health Insurance			
Prescriptions			
Life Insurance			
Long Term Care Insurance			
Disability Insurance			
Veterinarian			

## Transportation

Description	Monthly Amount	Start Date	End Date
Auto Loans: Balance \$_____ APR:_____ % Term_____ yrs			
Auto Insurance			
Fuel			
Repairs			
Vehicle Replacement Cost \$_____ # years_____ to replacement			

## Entertainment

Description	Monthly Amount	Start Date	End Date
Parties & Events			
Sports - Hobbies - Lessons			
Membership Dues			
Vacation & Travel			

## Miscellaneous

Description	Monthly Amount	Start Date	End Date
Charitable Donations			
Gifts			
Other			

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